



Ghani Global Group

# GHANI GLOBAL HOLDINGS LIMITED

Formerly Ghani Gases Limited

GGL/Corp/PSX/27X20-10

January 14, 2021

## The General Manager

Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road - Karachi - 74000

### STATUS OF SUBSCRIPTION OF RIGHT ISSUE

Dear Sir,

In compliance of clause 7 of the "Right Issue Procedure" provided in your letter No. C-939-A-2153, dated November 20, 2020, we are pleased to inform you that the 66% Right issue of Ghani Global Holdings Limited (the Company) amounting to Rs. 1,011,818,440/- has been subscribed to the extent of 98.44% as of the last date of payment & acceptance of shares i.e., January 05, 2021.

As per detail received from the Bankers to the issue, Al Baraka Bank (Pakistan) Limited, Askari Bank Limited and Bank Alfalah Limited, the company has received a total sum of Rs. 996,023,620/- against right shares subscription.

The detail of subscription are as under.

Total Issue Size	Rs.1,011,818,440
Subscribed Amount	Rs. 996,023,620
Un-Subscribed Amount	Rs. 15,794,820

Further the unsubscribed shares will be offered and allotted to such persons as the Board of Directors of the company may deem fit in accordance with Section 83(1)(a)(iv) of the Companies Act, 2017, before calling upon the underwriters to subscribe to any unsubscribed shares.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking You,  
for Ghani Global Holdings Limited

Farzand Ali  
Company Secretary

Encls: As Above

Copy to: - The Director, Surveillance Supervision Enforcement (SMD), SECP-Islamabad

#### Corporate Office:

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